

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	44423	<b>-0.62%</b>
COMEX Gold \$	1685	<b>-1.58%</b>
MCX Silver	63124	<b>-1.64%</b>
COMEX Silver \$	24.023	<b>-2.83%</b>

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	176.25	<b>-0.96%</b>
LME Aluminium \$	2228	<b>-2.02%</b>
MCX Copper	665.5	<b>-0.56%</b>
LME Copper \$	8749	<b>-1.49%</b>
MCX Lead	162.95	<b>0.62%</b>
LME Lead \$	1961	<b>-0.15%</b>
MCX Nickel	1171.8	<b>-1.02%</b>
LME Nickel \$	15897	<b>-1.88%</b>
MCX Zinc	219	<b>-0.61%</b>
LME Zinc \$	2790	<b>-1.27%</b>

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4455	<b>-0.69%</b>
NYMEX Crude \$	60.41	<b>-2.75%</b>
MCX Natural Gas	192.6	<b>-0.16%</b>
NYMEX Natural Gas	2.62	<b>-0.98%</b>

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	14845.1	<b>1.54%</b>
USDINR	73.557	<b>1.26%</b>
EURUSD	1.1712	<b>-0.47%</b>
GBPUSD	1.3732	<b>-0.30%</b>
Dollar Index	93.341	<b>0.46%</b>
Dow Jones	33066.96	<b>-0.31%</b>

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	5,22,666	<b>-11,700</b>	<b>5,10,966</b>
Copper	1,82,941	<b>10,500</b>	1,93,441
Lead	1,69,162	<b>300</b>	<b>1,69,462</b>
Nickel	1,54,264	<b>-450</b>	1,53,814
Zinc	1,30,970	<b>-25</b>	<b>1,30,945</b>

- Gold faces headwinds from strong China factory data
- Oil rises on expectations OPEC+ will maintain supply discipline
- Copper falls on signs of slowing demand

**Precious metals**

Gold prices inched lower on Wednesday as data showing a faster-than-expected growth in China's factory activity weighed on the metal's safe-haven appeal, while a surge in U.S. Treasury yields added further pressure.

**NYMEX Oil**

Oil prices rose on Wednesday, paring overnight losses a day ahead of a meeting of OPEC and its allies, with investors betting the producers will largely agree to extend their supply curbs into May. Brent crude futures rose 15 cents, or 0.2%, to \$64.29 a barrel at 0202 GMT, after falling 1.3% on Tuesday. U.S. West Texas Intermediate (WTI) crude futures jumped 15 cents, or 0.3%, to \$60.70 a barrel, after falling 1.6% in the previous session.

**BASE METALS**

London copper prices fell on Monday amid rising exchange inventories and signs of weakening demand from top consumer China weighed on sentiment. Three-month copper on the London Metal Exchange fell 0.7% to \$8,900 a tonne by 0321 GMT, while the most-traded May copper contract on the Shanghai Futures Exchange advanced 1.1% to 66,290 yuan (\$10,131.28) a tonne, tracking gains in London in the previous session.

.Source: Reuters, Bloomberg

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	Importance
31-Mar-21	17:45:00	USD	ADP Non-Farm Employment Change	552K	117K	HIGH
31-Mar-21	19:15:00	USD	Chicago PMI	61.2	59.5	LOW
31-Mar-21	19:30:00	USD	Pending Home Sales m/m	-3.1%	-2.8%	MEDIUM
31-Mar-21	20:00:00	USD	Crude Oil Inventories	-1.3M	1.9M	HIGH

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
RUBBER	30-Apr-21	17170	1.46	SILVER	05-May-21	63081	-1.70
KAPAS	30-Apr-21	1240	1.02	SILVERM	30-Apr-21	63330	-1.60
LEAD	30-Apr-21	162.9	0.59	SILVERMIC	30-Apr-21	63345	-1.59
COTTON	30-Apr-21	21420	0.19	NICKEL	30-Apr-21	1171.8	-1.02
				MCXBULLDEX	26-Apr-21	13856	-0.76

**Action from Open Interest**

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
LEAD	162.95	0.62%	4.26%	SILVER	63124	-1.64%	3.86%

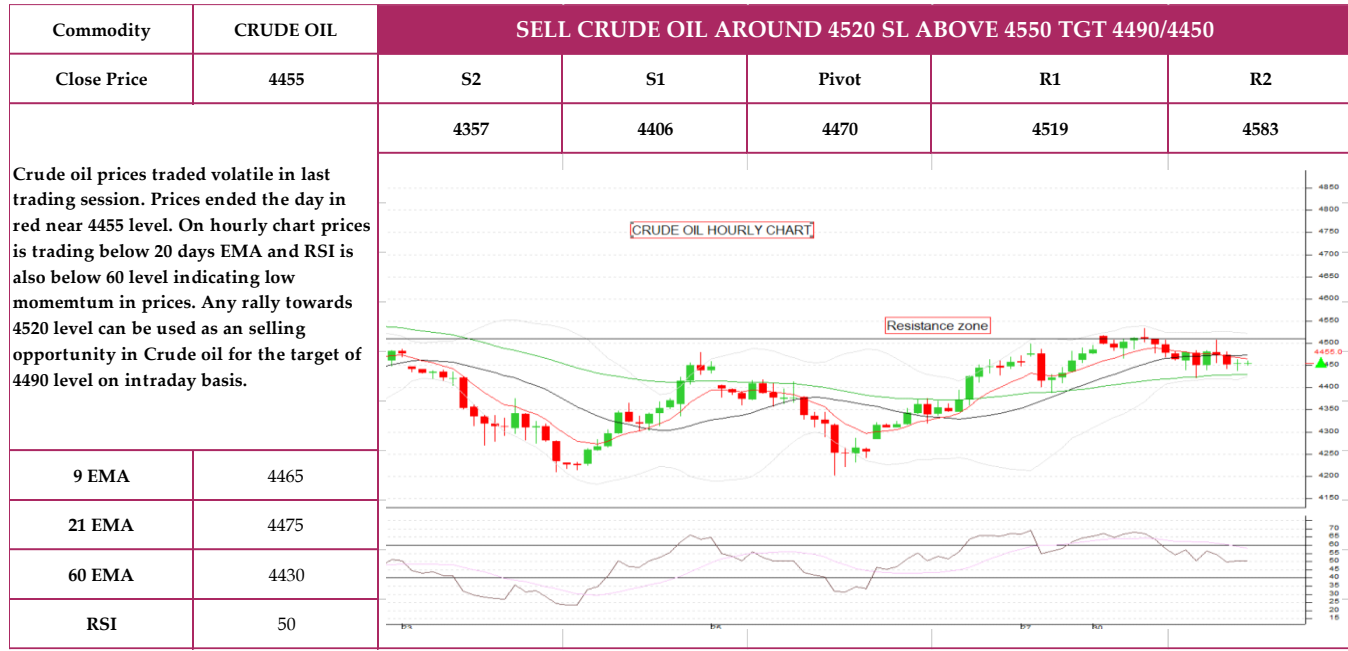
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
ALUMINIUM	176.25	-0.96%	-18.26%	SOY BEAN INDORE 1ST	5935	1.77%	-12.93%
CRUDEOIL	4455	-0.69%	-19.11%	COTTON SEED OIL 1ST	2396	1.27%	-13.74%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	4-Jun-21	44423.0	43791.7	44107.3	44423.7	44739.3	45055.7
<b>MCX</b>	SILVER	5-May-21	63124.0	62304.7	62714.3	63449.7	63859.3	64594.7
<b>MCX</b>	CRUDEOIL	19-Apr-21	4455.0	4357.0	4406.0	4470.0	4519.0	4583.0
<b>MCX</b>	NATURALGAS	27-Apr-21	192.6	187.6	190.1	193.8	196.3	200.0
<b>MCX</b>	COPPER	30-Apr-21	665.5	659.7	662.6	667.5	670.4	675.3
<b>MCX</b>	NICKEL	30-Apr-21	1171.8	1141.5	1156.7	1182.7	1197.9	1223.9
<b>MCX</b>	LEAD	30-Apr-21	163.0	160.6	161.8	162.8	164.0	165.0
<b>MCX</b>	ZINC	30-Apr-21	219.0	216.1	217.6	220.1	221.6	224.1
<b>MCX</b>	ALUMINIUM	30-Apr-21	176.3	174.6	175.4	176.9	177.8	179.3
<b>MCX</b>	MENTHAOIL	30-Apr-21	962.7	919.6	941.2	954.0	975.6	988.4
<b>MCX</b>	CPO-MCX	30-Apr-21	1053.8	1035.8	1044.8	1055.7	1064.7	1075.6
<b>MCX</b>	COTTON	30-Apr-21	21410.0	21076.7	21243.3	21386.7	21553.3	21696.7
<b>NCDEX</b>	CHANA BIKANER	20-Apr-21	5080.0	4972.7	5026.3	5058.7	5112.3	5144.7
<b>NCDEX</b>	COTTON SEED OIL	20-Apr-21	2396.0	2364.0	2380.0	2395.0	2411.0	2426.0
<b>NCDEX</b>	CORIANDER	20-Apr-21	7130.0	6948.7	7039.3	7142.7	7233.3	7336.7
<b>NCDEX</b>	CASTOR SEED	20-Apr-21	4764.0	4678.7	4721.3	4746.7	4789.3	4814.7
<b>NCDEX</b>	GUAR GUM5MT	20-Apr-21	5898.0	5834.0	5866.0	5918.0	5950.0	6002.0
<b>NCDEX</b>	GUAR SEED	20-Apr-21	3757.0	3725.7	3741.3	3765.7	3781.3	3805.7
<b>NCDEX</b>	JEERA UNJHA	20-Apr-21	14770.0	14603.3	14686.7	14793.3	14876.7	14983.3
<b>NCDEX</b>	RMSEED	20-Apr-21	5696.0	5615.3	5655.7	5695.3	5735.7	5775.3
<b>NCDEX</b>	REF SOYAOIL	20-Apr-21	1249.4	1232.7	1241.0	1254.5	1262.8	1276.3
<b>NCDEX</b>	SOY BEAN INDORE	20-Apr-21	5935.0	5753.0	5844.0	5899.0	5990.0	6045.0

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